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BANK WITH US

WHAT'S NEW

Explore the essential elements of personal finance.

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A VOTE OF CONFIDENCE

At the midyear point of 2016, LPL Research proposes a vote of confidence: in the economy, the market, and most importantly, in our ability as investors to remain focused on our long-term goals. This is not always easy. We may be entering the eighth year of this economic recovery and bull market, but that doesn't mean the memories of the Great Recession have faded away; and the volatility we've seen this year revives those memories and takes an emotional toll. Our vote is that the current economic recovery and bull market may continue through 2016 and beyond. With the *LPL Research Midyear Outlook 2016: A Vote of Confidence*, you will be armed with the investment insights and market guidance for what may lie ahead for the rest of this year.

View the complete [Midyear Outlook 2016: A Vote of Confidence](#)

BUILD YOUR FINANCIAL FUTURE. AND, ASK ABOUT THE \$75 GIFT CARD.

Have you recently changed jobs, retired, or have a retirement plan with a former employer? Perhaps you have a CD, Money Market, or savings account that isn't helping you to pursue your financial goals. Don't let your funds just sit out there. Now is the perfect opportunity to make changes with these deposits. It's time to talk to your financial consultant.

Just invest \$25,000 or more from your savings, checking, money market CD, IRA, 401(k), or pension rollover with Orange County's Retirement & Investment Services and we'll give you a \$75 Gift Card.*

Offer ends December 31, 2016

You can trust us to make it happen. One of our experienced financial consultants will be glad to explain how the rollover process works, assist you with the paperwork, and help you design an investment strategy that's tailored specifically to your needs and financial goals.

Schedule a no-cost, no-obligation consultation with a financial consultant to get started. Call the Retirement & Investment Services Department at (888) 354-6228 ext. 7599 or visit any Orange County's Credit Union branch.

*Must be an IRA, ROTH IRA, 529, 403B, or nonqualified deposit with an initial investment of \$25,000 or more. Offer valid for Members who establish a new investment account relationship through Orange County's Retirement and Investment Services through LPL Financial. Limit of one gift card per client. Void where prohibited. Gift card cannot be redeemable for cash (merchandise or services only) and is not contingent on the sale of a specific product. Gift card given no later than 45 days after account is funded. Bonus is taxable and will be reported to the IRS. Any applicable taxes are the responsibility of the recipient.

Not NCUA Insured No Credit Union Guarantee May Lose Value

Financial Consultants are registered with and securities and investment advisory services offered through LPL Financial and Registered Investment Advisor. Member FINRA/SIPC. Orange County's Credit Union and Orange County's Retirement & Investment Services are not registered broker/dealers and are not affiliated with LPL Financial.

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Products and Services

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Careers

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Visit Us

Weekdays: 9:00 am to 6:00 pm
Saturday: 9:00 am to 2:00 pm

Call Us
(888) 354-6228
Weekdays: 8:00 am to 7:00 pm
Saturday: 9:00 am to 2:00 pm

   